

TWISTED AND TAPERED DRIVER FOR A THREADED FASTENER

BACKGROUND OF THE INVENTION

1. Field of the Invention

This invention relates broadly to tools. More particularly, this invention relates to tools having a work engaging and force exerting portion adapted to be inserted into a socket of a threaded fastener.

2. State of the Art

Various tools are known for inserting threaded fasteners such as screws. Where the fasteners have square or hexagonally shaped sockets, drivers having a tip with a generally like shape are provided for use therewith and can provide a rotational force to the fastener to secure the fastener to, e.g., a medical implant, human tissue, or other workpiece.

Particularly for small fasteners, it is desirable that the driver tip be relatively easily inserted into the socket of the fastener and the driver tip retain the fastener on the tip via interference.

One simple manner to retain the fastener is to use a tapered tip end on the driver which wedges into the socket of the fastener to provide an interference fit. However, the disadvantage of such an arrangement is that the driver engages the fastener only at the

1 outer edge of the socket. This results in inefficient transfer of the torque from the driving
2 member to the fastener. Also, the concentration of force at one contact location tends to
3 wear and deform the socket and driving member in the contact region. Furthermore, it
4 has been found that very close tolerances are necessary in order to provide the proper
5 wedge fit in a consistent manner.

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7 In an improvement to such a driver, U.S. Pat. No. 5,105,690 to Lazzara et al.
8 discloses a driver having a tip with a length shorter than a socket of the fastener and a
9 flared portion above the tip. The tip fits relatively easily into the socket and includes
10 facets which effect the transmission torque against the sides of the socket for rotational
11 movement of the fastener. The flared portion of the driver creates a frictional
12 engagement with the upper edge of the socket which holds the fastener to the driver until
13 the fastener is secured to a workpiece such as a dental fixture.

14
15 U.S. Pat. No. 4,970,922 to Krivec discloses a driver for a threaded fastener which
16 is designed to increase retention of the fastener on the driver while increasing the contact
17 region imparting the torque. The tip of the driver includes a plurality of circularly helical
18 driving portions projecting laterally from the body and equiangularly spaced about the
19 axis, wherein the helix angle is less than six degrees. The socket of the fastener includes
20 a plurality a radial lobes defining a star-like shape, with each slot adapted to receive one
21 of the helical projections. The driving portions are smaller in section than the radial lobes
22 facilitating insertion of the tip of the driver into the socket. However, referring to Fig. 5
23 of U.S. Pat. No. 4,970,922, the helical twist to the driver tip limits each edge of a driving

1 portion to only two lines of contact against a corresponding lobe, at a leading lower edge
2 and an upper trailing edge. This limited contact provides less than desirable force
3 transmission. In addition, depending on the relative material hardnesses of the driver and
4 the fastener, there will be undue strain at the lines of contact on at least one of the driver
5 and fastener. Furthermore, the laterally projecting driving portions are subject to torque,
6 and force that would otherwise be applied to rotation of the fastener will be transferred to
7 bending of the driving portions.

8 9 SUMMARY OF THE INVENTION

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11 It is therefore an object of the invention to provide a driver which can be
12 relatively easily inserted into a socket of fastener.

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14 It is another object of the invention to provide a driver which contacts the socket
15 along its sides.

16
17 It is a further object of the invention to provide a driver which contacts the socket
18 along the corners of the driver.

19
20 It is also an object of the invention to provide a driver which provides excellent
21 torque transmission.

22

1 It is still another object of the invention to provide a driver which frictionally
2 engages the socket of the fastener.

3
4 In accord with these objects, which will be discussed in detail below, a driver
5 includes a regular polygonal cross-sectional shape which is both tapered and twisted by a
6 defined degree so that in an end view the largest polygonal cross-sectional shape
7 circumscribes the smallest polygonal cross-sectional shape such that the corners of the
8 smallest polygonal cross-sectional shape lies at the sides of the largest polygonal cross-
9 sectional shape. This twisting and tapering configuration facilitates engagement within a
10 fastener socket and provide planar contact between portions of the driver and the facets of
11 the socket.

12
13 In accord with a preferred aspect of a hexagonal driver according to the invention,
14 the degree of taper and the twist angle are such that as the driver angularly extends from
15 the smaller distal hexagon to the larger proximal hexagon, with the smaller and larger
16 hexagons being rotationally offset. The corner edges of the smaller hexagon are
17 longitudinally aligned with the sides of the larger hexagon. The corner edges of the
18 hexagons lie in planes parallel to the longitudinal axis of the hexagon. This permits the
19 edges to dig themselves evenly into the facets of the fastener socket.

20
21 The principle applies to other regular polygonal shaped drivers including, by way
22 of example, square drivers.

23

1 With the above driver, easy insertion is provided into a fastener socket, the
2 fastener is retainer on the driver, and the driver provides planar contacts against the
3 socket along each of its sides to impart excellent torque transmission to the fastener.

4
5 Additional objects and advantages of the invention will become apparent to those
6 skilled in the art upon reference to the detailed description taken in conjunction with the
7 provided figures.

8 9 BRIEF DESCRIPTION OF THE DRAWINGS

10
11 Fig. 1 is a perspective view of a driver according to invention;

12
13 Fig. 2 is an enlarged perspective distal section of the driver of Fig. 1;

14
15 Fig. 3 is an enlarged end view of the driver of Fig. 1;

16
17 Fig. 4 is an enlarged side elevation section of the driver of Fig. 1;

18
19 Fig. 5 is a schematic view of the driver tip inserted into a socket of fastener;

20
21 Fig. 6 is a schematic of the hexagonal twisted and tapered driver tip,
22 corresponding to Fig. 3;

Fig. 7 is a schematic of the hexagonal tapered driver tap, shown without twist, corresponding to Fig. 4;

Fig. 8 shows the geometric relationship between various angles and sides of the twisted and tapered driver of Figs. 1 through 4; and

Figs. 9 and 10 are schematics of a square twisted and tapered driver according to another embodiment of the invention.

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

Turning now to Figs. 1 through 4, a driver 10 for a fastener is shown. The driver 10 includes a proximal shaft 12 which is adapted with a non-circular cross-section for engagement by a rotary tool. Alternatively, the shaft 12 may be provided with a handle 13 for manual operation, as is well known in the art. The distal end of the driver 10 includes a tip 14 which is subject to a relatively steep taper 16 to step down in size to approximate the size and shape of a socket 30 of a fastener 32 to impart rotational force thereto (Fig. 5). More particularly, the end 18 of tip 14 is tapered and twisted and along its length has a cross-sectional shape which corresponds to a regular polygon with N sides, where $N \geq$ three. The end 18 of the tip 14 includes broken distal edges 20.

According to one embodiment of the invention, the end 18 of the tip 14 is hexagonal in cross-section (i.e., $N=6$), and thus adapted to drive fasteners with a hex

1 socket. When viewed end on, the largest hexagon 22 defined by the end 18
 2 circumscribes the smallest hexagon 24 defined thereby such that the corners (e.g., 26a,
 3 26b) of the smallest hexagon lies at the sides (e.g., 28a, 28b) of the largest hexagon.
 4 Furthermore, the corner edges of the hexagons lie in planes parallel to the longitudinal
 5 axis of the hexagon. This permits the edges to dig themselves evenly into the facets of
 6 the fastener socket. This relationship holds true for the continuum of hexagon cross-
 7 sections along the tapering end portion 18.

8
 9 This twisting and tapering configuration facilitates engagement within a fastener
 10 socket and provide planar contact along each side of the polygonal shape as well as along
 11 the edges of the tapering end portion 18 of the driver.

12
 13 With reference to Figs. 6 through 8, the optimum twist angle θ across a tapered
 14 regular polygonal tip having a length which engages within the socket of the fastener can
 15 be determined by trial and error, where

16 d_0 = diagonal at hexagon 24 at the start of the twist and taper (i.e., at the end of
 17 the tip, not including the leading bevel),

18 d_θ = diagonal at hexagon 22 at angle θ and distance L on the tip, and

19 L = distance of engagement of the tip within a socket of the fastener.

20 Referring to Fig. 8, shown is a representation of the triangle formed in Fig. 6 (in shaded
 21 lines), and representative of similar triangles that would be formed between two N-sided
 22 regular polygons in other embodiments. For example, with reference to Figs. 9 and 10, a

1 square driver constructed according to the invention also defines a triangle as shown in
 2 Fig. 8. With reference to Fig. 8,

$$d_{\theta} = d_o \cos \theta + \frac{d_o \sin \theta}{\tan \alpha}, \text{ where } \alpha = 90 - \frac{180}{N}, N = \text{number of sides of the polygon} \quad (1)$$

$$d_{\theta} = d_o \cos \theta + \frac{d_o \sin \theta}{\tan(90 - \frac{180}{N})} \quad (2)$$

6 From the above, the design criteria is set as follows: determine the available engagement
 7 length L of the driver tip within the socket; determine d_o to provide proper clearance to
 8 facilitate entrance of the driver tip into the socket; and determine the required d_{θ} to ensure
 9 proper interference into the socket of the fastener. Then using trial and error, determine θ
 10 (over distance L) so that θ satisfies Equation (2) for the number of sides N of the
 11 polygon. It should be noted that while Equations (1) and (2) were developed using
 12 diagonal distances d_o and d_{θ} , these values can be substituted to corresponding flat-to-flat
 13 distances across the hexagon (and in to any even number sided regular polygon). This is
 14 because of the proportionality between of the diagonal-to-diagonal and flat-to-flat
 15 distances. For example, in a regular hexagon, the flat-to-flat distance will be square root
 16 3 x d, where d is the diagonal from the center to one corner.

18 By way of example, in one manufactured driver, the tip 18 has an engagement
 19 length L which is 0.100 inch, defines a smallest distal hexagon corresponding to a d_o of
 20 0.049 inch, and defines a largest proximal hexagon corresponding to a d_{θ} of 0.0525 inch.
 21 Placing such values into equation (2) and using trial and error to solve for θ , it can be

1 determined that a preferred twist angle θ is approximately 7.56° . Given typical
2 manufacturing tolerances, approximating θ with $\pm 10\%$ of the determined results should
3 provide desirable results. With such twist angle, the sides of the tip of the driver along an
4 upper portion thereof (adjacent entry into the socket) will lie against the facets of the
5 socket and impart excellent torque transmission to the fastener. In addition, the edges of
6 driver by making contact against the sides of the socket distribute stresses to thereby
7 provide a system with overall low contact stress. Furthermore, insertion of the tip into
8 the socket of the fastener is facilitated by the tapered design, and the fastener is retainer
9 on the driver via engagement of the edges of the driver tip against the sides of the socket.

10

11 There have been described and illustrated herein embodiments of a driver for a
12 fastener having a socket. While particular embodiments of the invention have been
13 described, it is not intended that the invention be limited thereto, as it is intended that the
14 invention be as broad in scope as the art will allow and that the specification be read
15 likewise. It will therefore be appreciated by those skilled in the art that yet other
16 modifications could be made to the provided invention without deviating from its spirit
17 and scope as claimed.